

Healthcare Marketing Summit

April 30, 2014

Scripps

Speaking with One Voice Unifying Scripps Under a Master Brand Strategy

Lynne Field, Strategy Director, Monigle Associates, Inc.

Don Stanziano, Corporate VP, Marketing Communications, Scripps Health

Christine Clay, Senior Director, Brand Strategy and Marketing, Scripps Health

Our goal for today: you take away....

- Five principles for building a great health care brand
- How to define a compelling brand that differentiates you from competitors
- How research can identify your leverageable strengths and build internal support for your brand
- Actionable ideas for creating interactive tools to create onbrand messages



Building a Great Health Care Brand: Five Principles



Moving beyond foundational requirements

PERVASIVE Embedded throughout the organization VISIONARY Has a clear and compelling vision for the future ADAPTABLE Has a strong platform that enables adaptation EXPERIENTIAL Creates engaging experiences at every touchpoint PURPOSEFUL Has a strong sense beyond the offering Has a strong sense of purpose SUSTAINABLE Manageable and implementable PERFORMANCE-DRIVEN Drives tangible business results

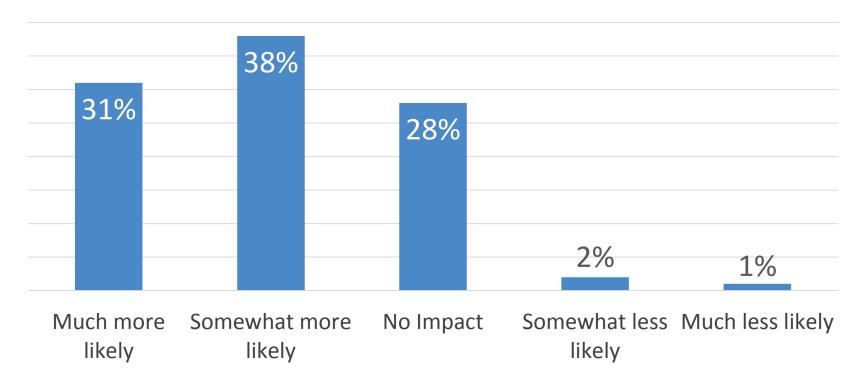






Systemness matters!

People say they are more likely to seek care from a facility, physician, or service that is part of a larger health care system.



Brand Research 2011 (n=1,863 Consumers)

Q: How does knowing that a healthcare facility, physician or service is part of a larger healthcare system impact your view? (Likelihood to consider seeking care through a facility, physician or service that is part of a larger healthcare system)

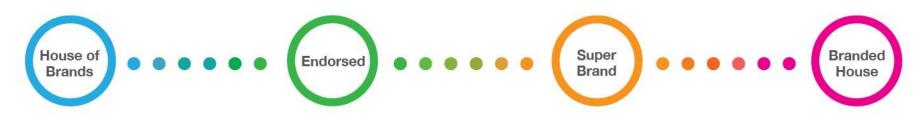








Where does your brand fall on the spectrum?















































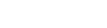






Internet







Bundles

AT&T U-verse®



The Scripps Health Story



About Scripps



Founded,1924 by Ellen Browning Scripps



2,600 affiliated physicians and 13,500 employees



5 acute-care hospital campuses, hospice and home health care, physician offices and 26 outpatient centers



Our goal: advance our strategy through brand

Project Objective:

Evolve the Scripps Health brand from a well-regarded regional health care system to the unquestionable provider of choice in San Diego, and establish Scripps as a top destination provider for patients outside of San Diego.





We used a comprehensive and deliberate approach

1 Discovery

- Internal leader interviews
- Brand audit
- Brand research

2Brand Strategy

- Brand platform
- Brand architecture and naming conventions

3 Brand Expression

- Design system
- •Interactive messaging guide

4 Brand Activation

- Employee engagement
- External advertising



We engaged leaders at key points along the way

1 Discovery

- •Internal leader interviews
- Brand audit
- Brand research

2Brand Strategy

- Brand platform
- Brand architecture and naming conventions

3 Brand Expression

- Design system
- Interactive messaging guide

4 Brand Activation

- •Employee engagement
- External advertising

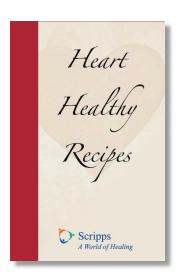
Executive Cabinet Discussions

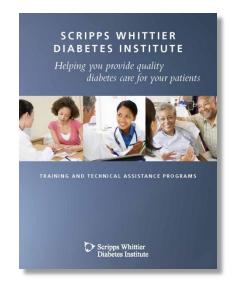
- Brand as strategic asset, not just visual asset
- Opportunity to reduce unnecessary variation in branding practices
- Benefits of strategic focus & consistency in brand expression
- Brand as catalyst to move organizational vision forward

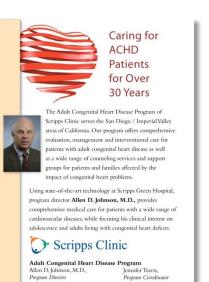


Our brand audit showed visual fragmentation



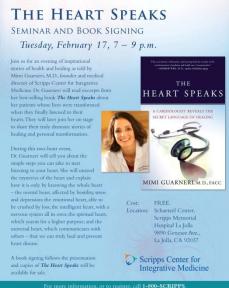






10666 North Torrey Pines Road









Our brand portfolio did not convey "One Scripps"

Umbrella Brand



Acute Care Hospital Brands









Physicians





Cardiovascular and Thoracic Surgery Group Scripps Medical Foundation

Affiliated Physicians









San Diego Physicians Medical Group

Centers and Institutes



. Scripps Cancer Center





Polster Breast Care Center Scripps Radiation Therapy Center Scripps Proton Therapy Center Scripps Cardiovascular Institute Scripps Whittier Diabetes Institute Scripps Clinical Research Scripps Advanced Clinical Trials Scripps Home Health

Philanthropy













We used a framework to analyze messaging











TANGIBLES				INTANGIBLES
WHAT YOU HAVE	WHAT YOU SELL	HOW YOU DO IT	WHO YOU ARE	WHY YOU DO IT
infrastructure	products & services	approach and process	personality/people	cause



Our competitors were clearly staking out territory...



- Academic medicine
- Innovation



products &

services



- Empowering you to be well
- Integrated care





personality/people

- Superior experience
- Medical excellence + personalized care



cause

TANGIBLES WHAT YOU HAVE WHAT YOU SELL HOW YOU DO IT WHO YOU ARE WHY YOU DO IT

approach and process



infrastructure

...but Scripps lacked a unified brand voice



Scripps Center of Gravity?



Here when/where you need us

Medical excellence

Right expertise, right away

- Transforming medicine
- Fighting to save lives
- Unique legacy

TANGIBLES				INTANGIBLES
WHAT YOU HAVE	WHAT YOU SELL	HOW YOU DO IT	WHO YOU ARE	WHY YOU DO IT
infrastructure	products & services	approach and process	personality/people	cause

Our leaders agreed on desired brand attributes

KeepDropAddQualityElitistResearch/academic story as it translates

Unaffordable

Rich history, compelling founders story Behind in technology

Consistent, system-wide excellence

to better patient care

Leading edge IT

More user-friendly

Proactive personal service; focus on one patient at a time



Caring

Opportunity #1: increase differentiation

Research showed that Scripps has strong favorability and performs well on key drivers of choice, but needs to express its unique benefits.





Opportunity #2: strengthen connections

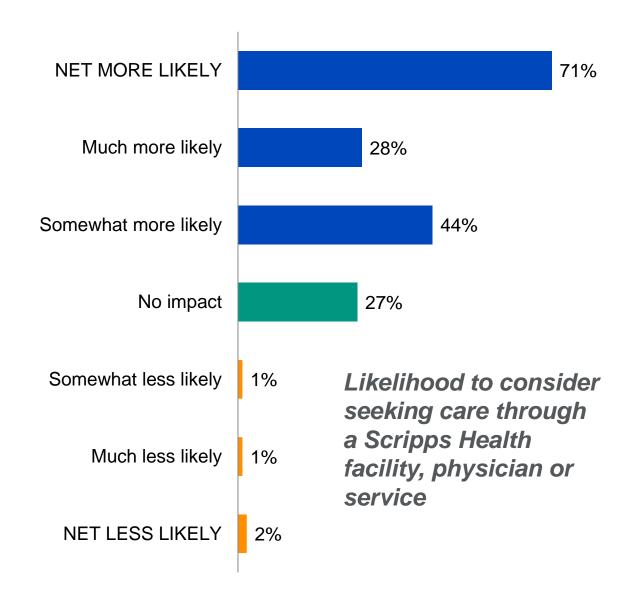
Scripps has a strong story around research, teaching and genetic testing, but has yet to help consumers see the benefits to them personally.





Opportunity #3: leverage "systemness"

Consumers see clear value in entities being part of a broader network, both in general and for Scripps specifically.





A new Brand Platform codified our new strategy

Brand Promise

Excellence all around you.

Positioning

Our positioning statement is...

Brand Pillars

Medical Excellence
Accessibility
Compassionate Patient Focus

Brand Attributes

Attribute 1 Attribute 4
Attribute 2 Attribute 5
Attribute 3 Attribute 6



We first aligned brand architecture & names...

Master Brand



Tier 1 Entities

Scripps Memorial Hospital Encinitas Scripps Green Hospital Scripps Mercy Hospital Scripps Memorial Hospital La Jolla Scripps Clinic Scripps Coastal Medical Center Scripps Heart Care Scripps Career Care Scripps Neurosciences Care Scripps Diabetes Care Scripps Women's Care Scripps Primary Care Scripps Orthopedic Care

Tier 2 Entities

Virtual

Breast Care Services
Behavioral Health
Imaging Services
Laboratory Services

Home Health Services Advanced Clinical Trials Clinical Research Integrative Medicine Physical

Proton Therapy Center Radiation Therapy Center Scripps Clinic Medical Plaza Scripps Coastal Medical Plaza Transplant Center
Cardiovascular Institute
Diabetes Institute
Surgery Pavilion
Executive Health Center

Other Entities

Scripps Health Foundation

ScrippsCare

Scripps Translational Science Institute



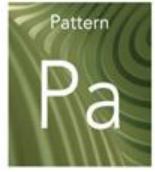
...then, our visual expression

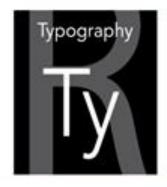




















Scripps color palette is...



Dynamic





San Diego







Scripps imagery is...













The Scripps Design System

Subgraphic Elements

Wave Graphic Introduction

The Wave Graphic is a unique visual pattern inspired and derived from the Scripps symbol. Its dynamic characteristics reinforce important qualities of Scripps Health such as integration, accessibility, and innovation, wrapped in an energetic and optimistic appearance.

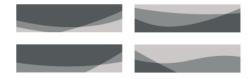
The fluid and dynamic appearance, that always changes from one communication to the next reinforces the agile and responsive approach we have to serve each unique individual's need.

The Scripps Wave Graphic will distinguish Scripps communication materials from those of our competitors'. It's important that it is used consistently and accurately to effectively build recognition in the marketplace.



Wave Graphic Compositions

The Wave Graphic used in the Scripps design system come in three different sizes. Select the size that best fits the application and content parameters. A slight cropping of the Wave Graphic is acceptable for applications with limited space (See page 23 for reference). The Wave Graphic is an important element in the Scripps design system and should be used on all applications. For variety and visual interest, four different wave compositions are available in each size. A varied use of the wave designs will allow each application to have a unique feel.





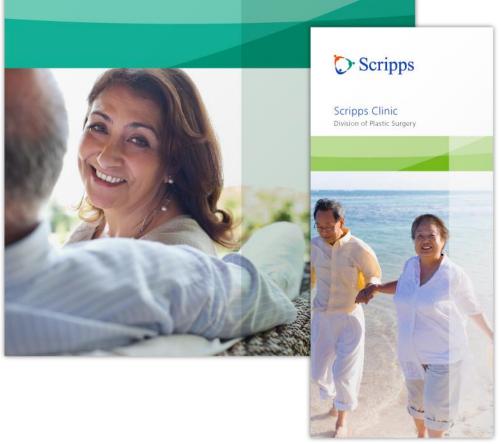


22





Your Procedure at The Ambulatory Surgery Center





Caring for Loved Ones with Dementia

Are you one of the thousands of people who take care of a loved one with dementia?

If so, join Debra Lobatz, a licensed marriage and family therapist, for a free all-day conference designed specifically for caregivers. Specialists in their field will cover topics including: neurological and psychiatric perspectives, stress management, legal and financial considerations, and community resources.

Additionally, representatives from local agencies that provide assistance to both caregivers and patients will be available to answer questions and provide information about their services.

Saturday, October 27, 2012 9am-3pm

Scripps Memorial Hospital Encinitas, Conference Center 354 Santa Fe Drive, Encinitas, CA 92024

Please bring a sack funch; beverages and snacks will be provided.

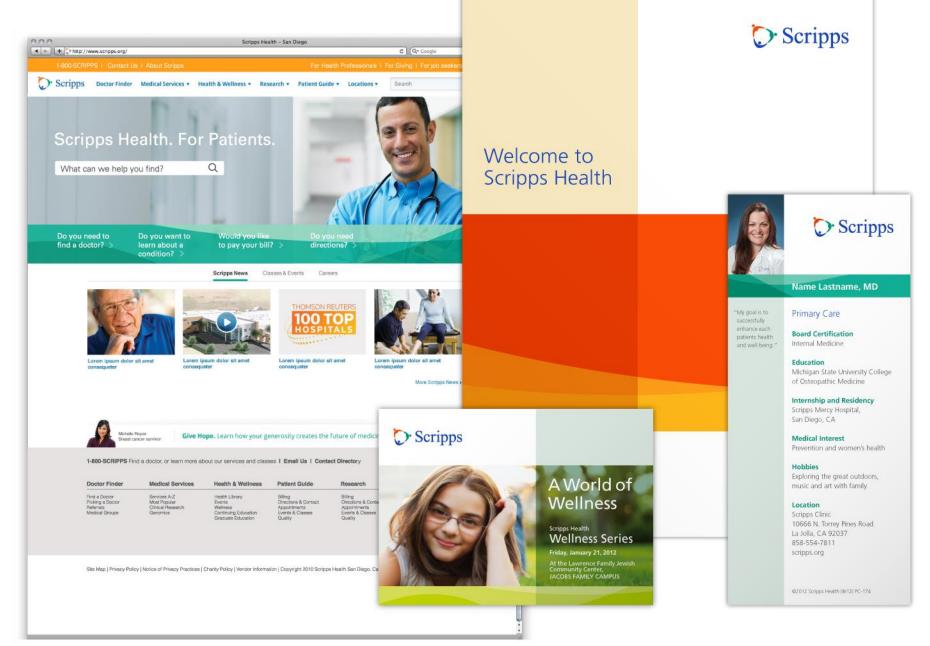


Plenty of free parking is available in our on-site parking structure.

Registration is required. For more information or to reserve your seat, call 1-800-SCRIPPS (727-4777).









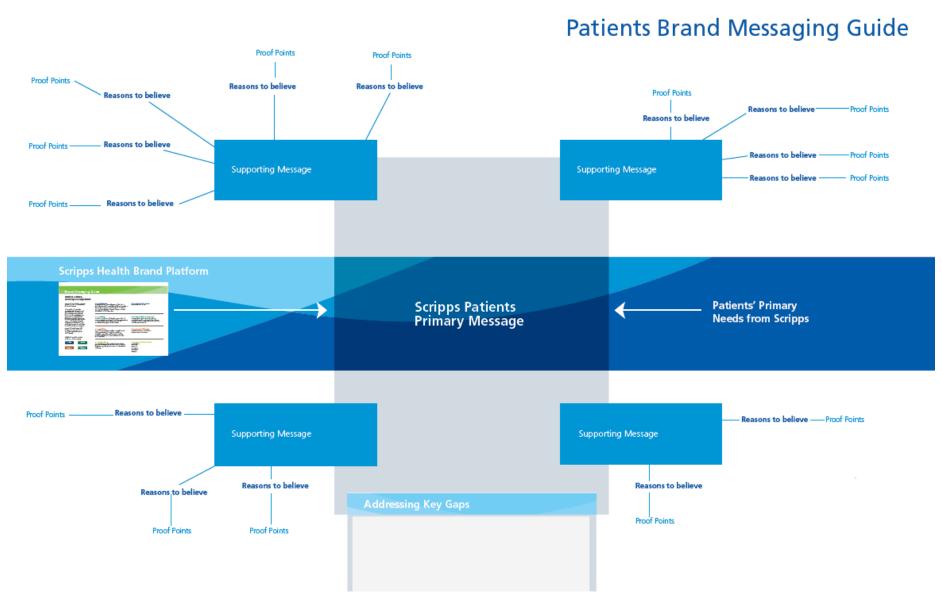
Our next step was to align messaging

- Input sessions with our primary communicators
 - Patients, Physicians, Donors, Employees
- Areas of focus:
 - What are this audience's needs from and current attitudes toward Scripps?
 - How do we deliver on the brand with this audience today?
 - What are the rational and emotional benefits to this audience?
 - Where are gaps, if any?





Interactive maps make it easy to stay on brand







We seeded the brand in existing & new initiatives





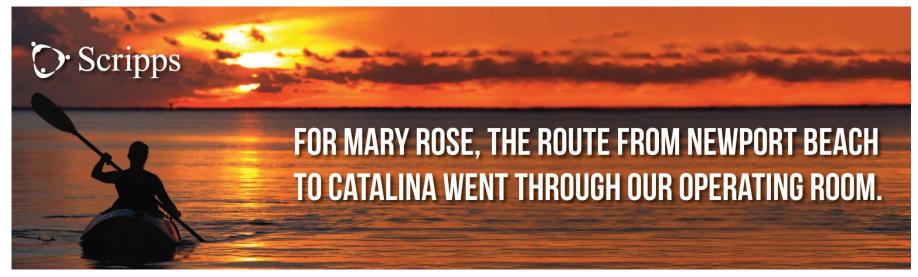




A new external campaign brought the promise to life

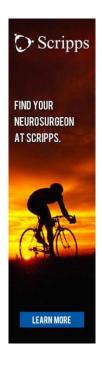








Digital and Social Media







twitter.com/scrippshealth



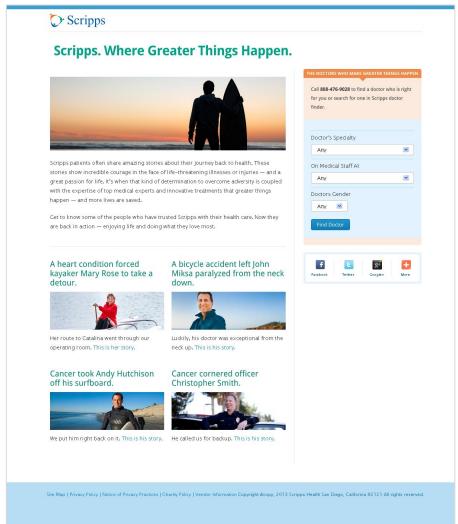
plus.google.com/+scrippshealth

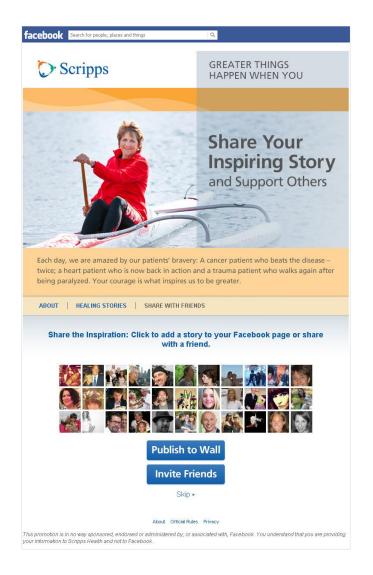




Micro Site and Social Campaign

www.scripps.org/brandcampaign2013







We are thrilled with our results

- Compelling brand promise and differentiating positioning
- Refined, bolder identity
- More impactful and efficient brand architecture and naming strategy
- Vibrant and engaging design system
- Comprehensive, user-friendly identity guidelines
- Interactive tool for crafting on-brand messages
- Employees united around a common goal: bringing "Excellence all around you" to life





Contact Information

Don Stanziano Stanziano.Don@scrippshealth.org 858.678.7190

Christy Clay Clay.Christine@scrippshealth.org 858.678.7141

Lynne Field Ifield@monigle.com 303.388.9358