Life After 'Happily Ever After'

When Vision and Reality Meet

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What derails service excellence strategies?

- Organization
- Focus
- Integration
- Commitment

"The difference between try and triumph is a little 'umph.'" —Anonymous

What derails service excellence strategies?

- Organization
- Focus
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- Commitment

- Inconsistent messaging from senior leadership
- Staffing not commensurate with need
- Not maintaining "same team" attitude

What derails service excellence strategies?

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- > No clear objectives
- No short-term achievable goals
- Long-range plans inconsistent with process and goals
- No clear "rules"

What derails service excellence strategies?

- Organization
- Focus
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- Commitment

- > Not organic to vision
- Not culturally congruent
- Not connected to care
- Emphasis on "cult of personality"

What derails service excellence strategies?

- Organization
- Focus
- Integration
- Commitment

- Tools to succeed not provided
- > No clear and continual message
- No manager accountability
- No senior leadership accountability

Parkview Health



Parkview Health System



Serving 21 Counties in Northeast Indiana and Northwest Ohio



Parkview Regional Medical Center



Parkview Hospital



Parkview Whitley

PARKVIEW HEALTH

8 Hospitals	
821 Beds	
Annual Revenues: \$	1 billion
Inpatient Discharges:	35,266
Outpatient Registrations:	362,352
Service Area Population:	890,000
Co-workers:	8,000
Medical Staff:	870



Parkview Ortho Hospital



Parkview Huntington



Parkview Noble



Parkview LaGrange



Parkview Behavioral Health

Parkview Physicians Group

- 66,500 new patient visits in last 12 months
- 1,700 co-workers
- 400 providers
- 120 practices in nearly 150 locations
- 7 walk-in clinics; 1 after-hours clinic

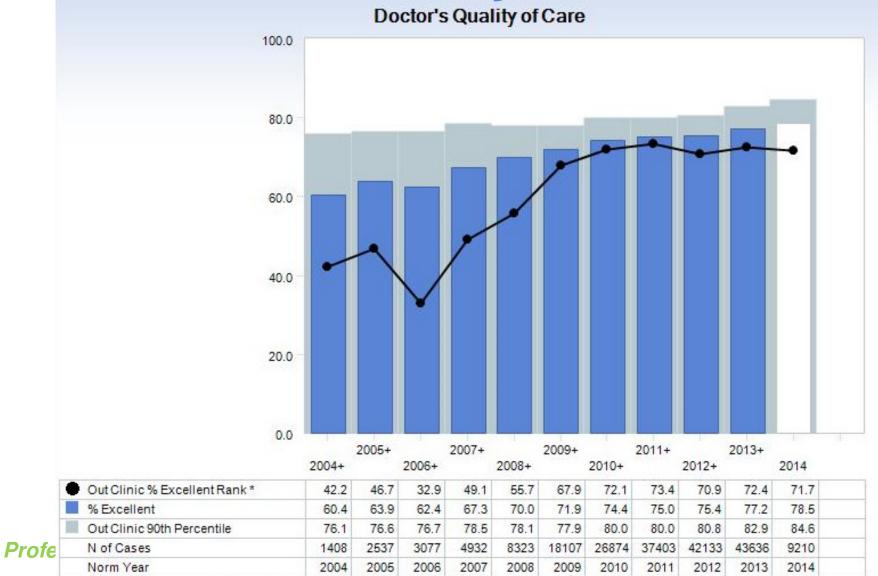
Parkview Physicians Group

- Allergy and Asthma
- Audiology
- Cardiology
- Cardiovascular Surgery
- Colon Rectal Surgery
- Dermatology
- Endocrinology
- ENT
- Gastroenterology
- General Surgery

- Hematology & Oncology
- Hospitalists
- Infectious Disease
- Integrative Medicine
- Intensivists
- Maternal-Fetal Medicine
- Mind-Body Medicine
- Neonatology
- OB/GYN
- Orthopedics

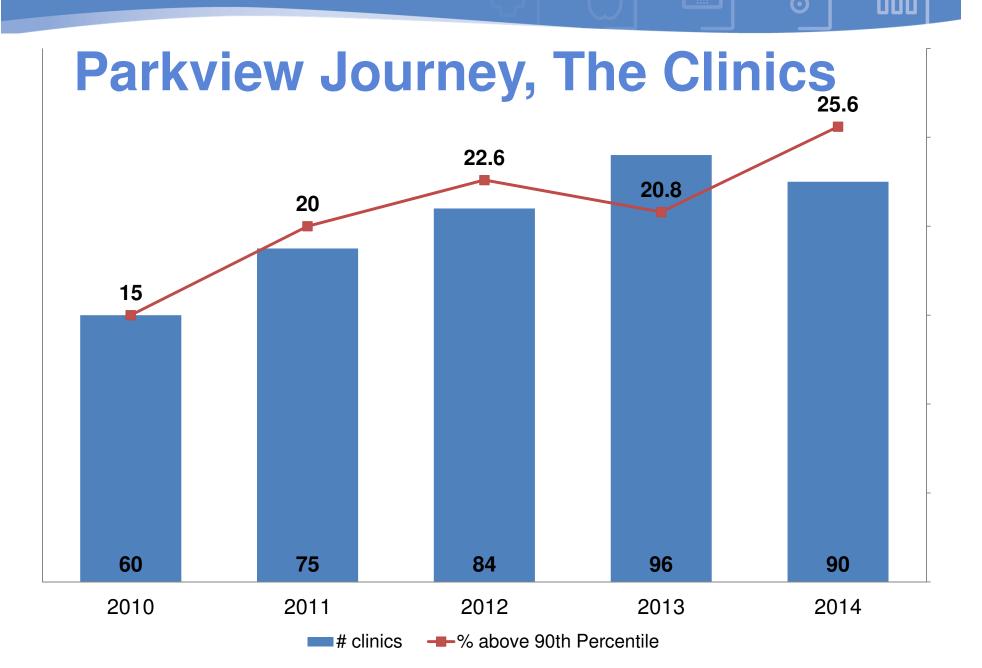
- Pain Management
- Pediatrics
- Physical Medicine & Rehab
- Podiatry Primary Care
- Psychiatric
- Pulmonary
- Rheumatology
- Sleep
- Urology

Parkview Journey



Parkview Journey





The Parkview Plan

- Defeat the Data Deniers
- Develop Physician Champions
- Create Carrots and Sticks

The Parkview Plan

- Defeat the Data Deniers
- Develop Physician Champions
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Presenting the Data

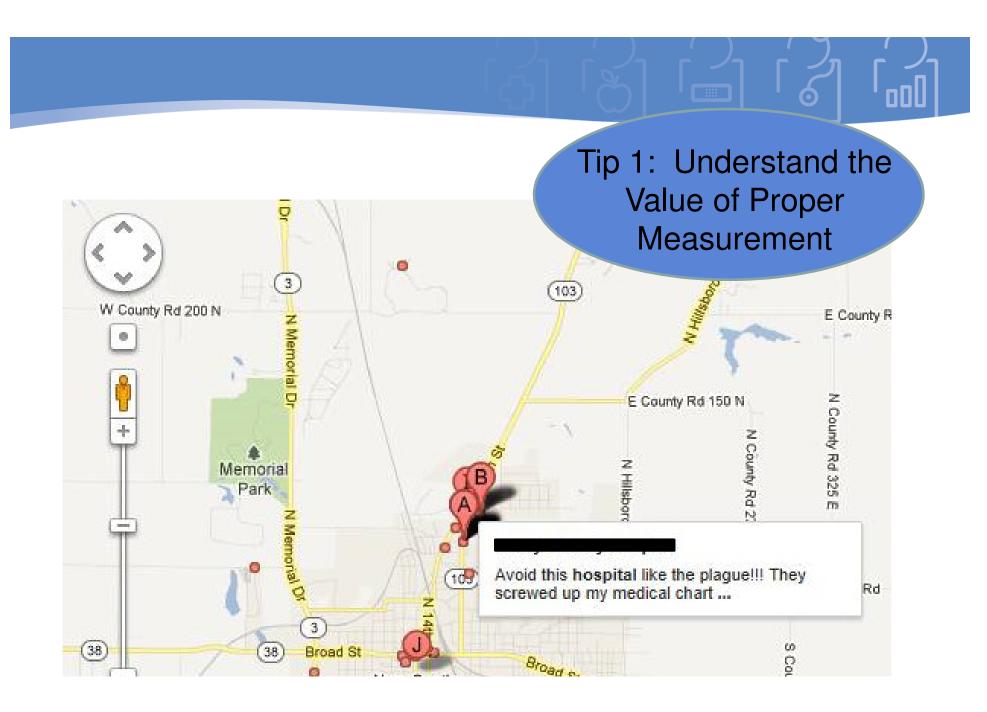
- Life "Before Data"
- First exposure to the data



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Addressing Data Concerns

- Methodological attempts
 - Sample size increases
- Journey to acceptance
 - The Evolution of Doctor S.



Addressing Data Concerns

- "Not measuring" is not an option
- Explain the 'rules of the game'
- No protocol is perfect
 - Understand the limitations of your tool
 - Use your data, but don't demand too much from it

Tip 2: Engage in dialogue, even disagreement

Dysfunction: Fear of Conflict

•"When team members do not openly debate and disagree about important ideas, they often turn to back-channel personal attacks, which are far nastier and more harmful than any heated argument over issues." (pg 203)

•Avoidance is Not on the Journey to Excellence

The FIVE DYSFUNCTIONS of a TEAM

A LEADERSHIP FABLE



PATRICK LENCIONI AUTHOR OF THE FIVE TEMPTATIONS OF A CEO

Tip 3: Manage your CAVEmen/women

- Opposing a view is different than being a consistent obstacle to progress.
- A "body" is not necessarily better than "nobody."
- **CAUTION:** Do NOT let this consume all your time.
- Peer interviews and hiring for team competencies can help prevent problems with CAVEmen.

Constantly Against Virtually Everything



The Parkview Plan

- Defeat the Data Deniers
- Develop Physician Champions
- Create Carrots and Sticks

Parkview Physicians Group Champions

- High patient satisfaction results and productivity; and/or
- Patient-centered with desire to improve
- Leadership skills
- Respected by peers

Parkview Physicians Group Champions

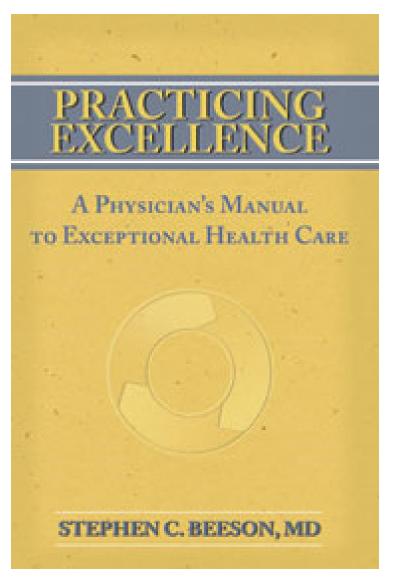
- Positive response to invitation
- Meet quarterly (or more)
- Attend education and training to support their role
- Compensated
- Scope goes beyond Service Excellence they are System Physicians

Physician Champions / System Physicians

- Communicate the vision of service and operational as foundational to medical organization success
- Communicate the strategy and progress regarding physician performance improvement
- Maintain service excellence as a principal strategic priority for physicians
- Coordinate and conduct physician service excellence training
- Develop patient satisfaction feedback that provides physicians their comparative performance and identifies opportunities for improvement

Physician Champions / System Physicians

- Coach low-performing physicians as measured by patient satisfaction
- Collaborate with administrative leadership to assist with staff training
- Create reward and recognition tools for high-performing physicians
- Collaborate with physician leadership to create and implement behavioral standards for staff physicians
- Monitor physician satisfaction to assure physicians' concerns are heard and addressed



Key Driver Tip Cards

Key Driver to Improving the Patient Experience: Including Patient in Decisions about Their Care

- Reduce patient anxiety by reviewing your physical exam findings as you perform the exam.
- Ask patient to repeat the plan as they understand it to ensure their understanding and to identify areas needing further explanation.
- Ask patient if they have any reservation or concern in regard to a treatment plan and solicit patient input regarding the treatment plan.

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Key Driver to Improving the Patient Experience: Physician's Listening Skills

- Prep before entering room review interval events, consults, etc.
- Communicate your awareness of interval events, consults, etc.
- Allow patient to speak (2 minutes) uninterrupted.
- Use the question, "What worries you the most?"

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Key Driver to Improving the Patient Experience: Physician's Courtesy and Consideration

- Shake hands.
- Introduce yourself to everyone in the room.
- Smile!
- Allow patients to speak (2 min.) uninterrupted.
- Ask, "Is there anything else I can do for you?"
- Close with a handshake and "Thank you!"

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Key Driver to Improving the Patient Experience: Explanation of Medical Condition and Treatment

- Reduce patient anxiety by communicating your physical exam findings as you perform the exam.
- Explain at a level of patient's understanding.
- Provide information on timing of lab or radiology tests and how results will get to patient.
- Explain purpose and timing for specialty consultations.
- Explain reasons patient should call back prior to next scheduled visit.
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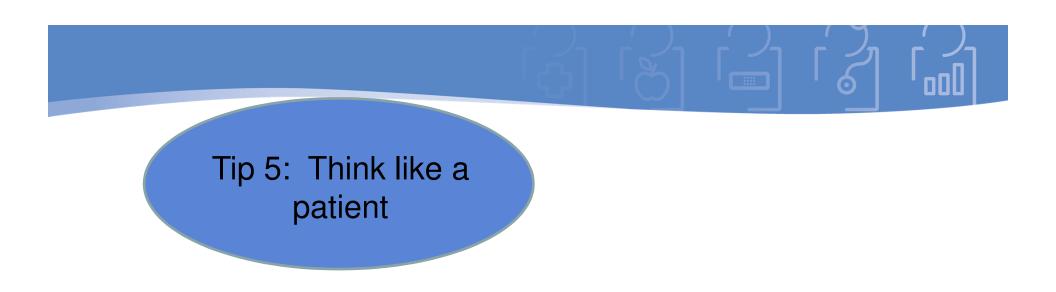
Tip 4: Understand the patient/customer difference

Horizontal & vertical

Don't forget other customers:

- •Family/patient advocates
- •Team members
- Internal customers





Just because it isn't meaningful to you, doesn't mean it isn't meaningful

Patients expect quality care, but they lack—

- •Confidence
- •Context
- •Clear head

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Parkview Rewards and Recognition

- Incentives
 - Leaders: MICP
 - Physicians: PICP
 - Co-workers: PEP-C

Tip 6: Focus on the donut and not the hole

- "What I don't want" is unproductive
- Must know personal and professional limitations
- BUT must focus on what we want



Professi

Tip 7: Focus on benefits and not attributes

What drives your satisfaction in a consumer setting?



What does excellent "teamwork" sound like among staff?

- "The hospitalist told me what he told the patient."
- "Lab calls when they fall behind."
- "The doctor lets us know when he is rounding."
- "The night shift gives us more detailed reporting on patients."
- "Radiology communicates to the outpatient side when they get slammed with an urgent ED case."
- The ED doctor tells me if the patient is waiting for a note or a script."

Classification: Process, Attributes

What does excellent "teamwork" sound like among patients?

- "My nurse knew what the doctor told me."
- "My doctor knew what the nurse told me."
- "Everyone gave me the same instructions [for care at home]."
- "They all spoke so highly of one another. It's like they were friends."
- "They said I was in great hands."
- "When I arrived for surgery, they told me about the team of people I would have taking care of me."

Classification: Outcomes, Benefits



Inverse relationship between severity and expectation

Set expectations before asking about them



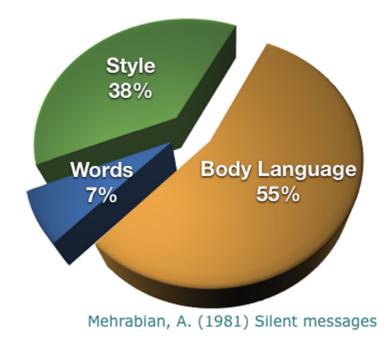
Why Won't They Just Tell Me What They Want?

- It is difficult to articulate what "excellence" looks like
- Tend to identify small things and not big concepts
- The "exceeding expectations" paradox

Tip 9: It is the means as well as the message

Non-Verbal Aspects to Communication

- Eye contact
- Not interrupting
- Repeating back
- "Talking to" vs "talking over"
- Sitting
- Feet





Getting the Word Out:

"It's not easy; but it's simple"

Pull up a chair to show you care...



Introductions - Everyone



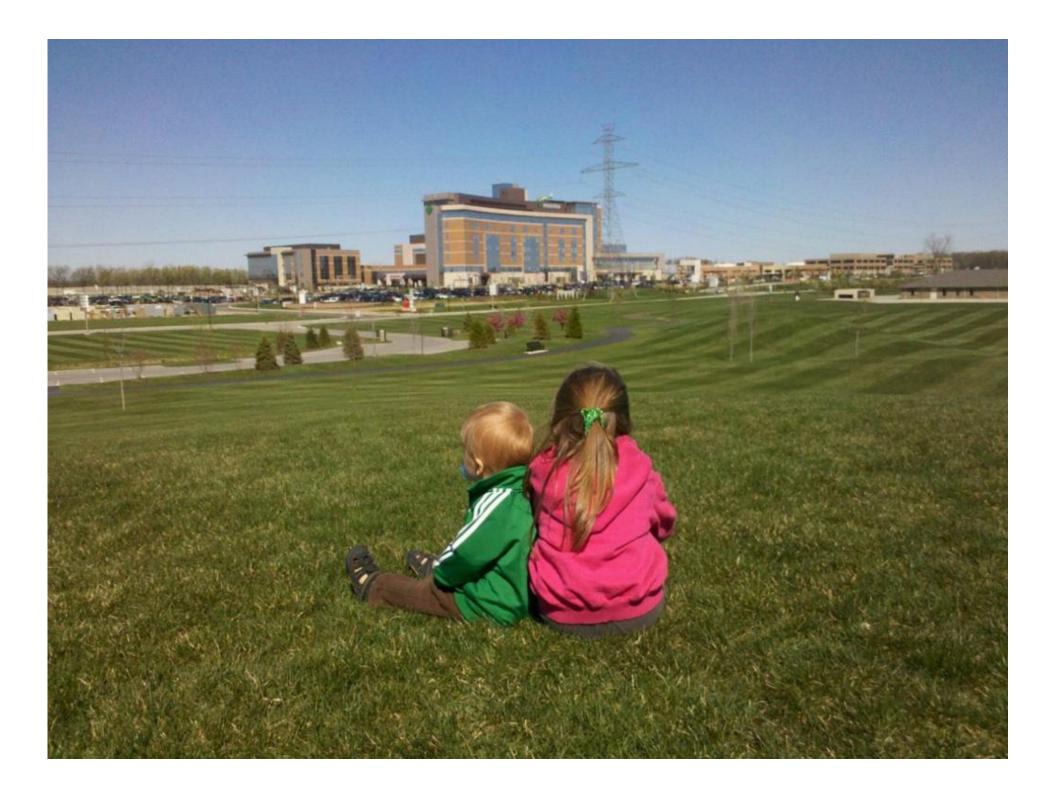


Establish rapport; pay a compliment



Communicate empathy; <u>show</u> you care





Questions?



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