Marketing the Employed Physician Practice

Healthcare Marketing & Physician Strategies Summit Forum for Healthcare Strategists

Tuesday, April 14, 2015, 3:45-5PM

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Marketing, Communications & Physician Services

The Siteman Cancer Center at Washington University School of Medicine and Barnes-Jewish Hospital

+ Agenda

- Welcome & Introductions
- ■Goals for Session
- Marketing Employed Primary Care Practices
- Marketing Specialty Faculty Physicians
- Questions/Answers & Discussion



Marketing Employed Primary Care Practices OSF HealthCare System Snapshot

- Owned & operated by the Sisters of the Third Order of St. Francis, Peoria, IL since 1877 serving in IL & the UP of MI covering 1.5M people in the communities we serve
- 11 hospitals, 2 colleges of nursing, an employed medical group with 900+ providers in 100 locations, multiple HC services including a large home & hospice health care network and inpatient hospice home & a pioneer ACO
- 17,000 Mission Partners, \$7B gross patient revenue
- Ranked 30th out of 600 integrated health care networks in the USA



+ Marketing Employed Primary Care Practices Changing Landscape of Primary Care Access

- Physicians employed by hospital or health systems increased by 6% in 2013 moving from 20-26%
- Twenty-five percent of physicians reported participation in accountable care organizations (ACOs), an increase from 22 percent in 2012.
- Urgent Care Centers have been increasing over the last five years including an average 342 visit increase in 2010.
- 40% of 20-29 year olds health care visits in urgent care
- 42% of US hospitals have adopted forms of telehealth
- 1.8 Million patients predicted to use e-visits globally by 2017



Marketing Employed Primary Care Practices Consumer wants from primary care— HCAB 2014 Research

- Convenience
- Same day appointments vs. walk-in & wait an hour
- After hours preferred by <49 & weekends preferred by 50+
- Prefer on-line visits
- One stop shop worth drive at 20 minutes
- NPs over MD & wait
- High-tech wins over high-quality
- Brand equity not a strong factor
- Talk about \$
- Generational differences more current life situation



Marketing Employed Primary Care Practices Volume to Value Marketing Strategies

- Market Share to Population Share
- Growing access
- Managing risk-based patients
- Partnering with communities, social agencies, government, health associations & other health providers
- Reputation management
- Pioneer Accountable Care Organization
 - TED video to simplify and explain ACO to employees, patients
 & physicians



+ Marketing Employed Primary Care Practices Volume to Value Marketing Strategies

OSF HealthCare TED Video on ACO

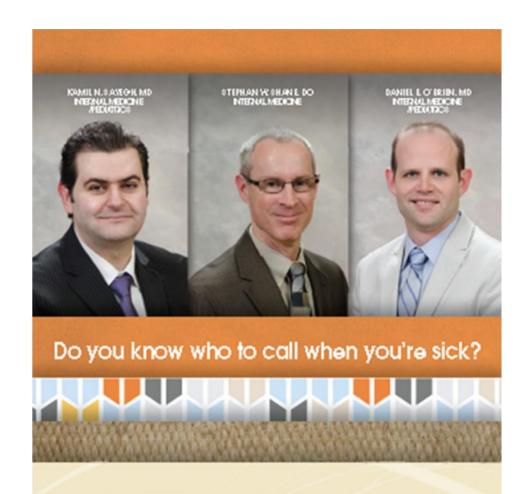


+ Marketing Employed Primary Care Practices Capitalizing on word-of-mouth

- OSF Medical Group in Peoria, IL focused on growing new patients by capitalizing how consumers choose physicians by seeking advice
- Social media aligns well with this strategy



OSF Medical Group Peoria Campaign Print Ad



You always know who to call when you need a babysitter or mechanic but what about a health professional? At OSF Medical Group, aurteam takes the time to build a relationship with you so they can give you the best treatment possible. Day a night, weekends and holidays, they're always ready to take care of you and your family. Plus, you'll have access to the entire OSF network should you need more specialized care. Came experience the care that's All Together Better.

Make an appointment with one of these new providers today.

Call 888.627.5673 or visit



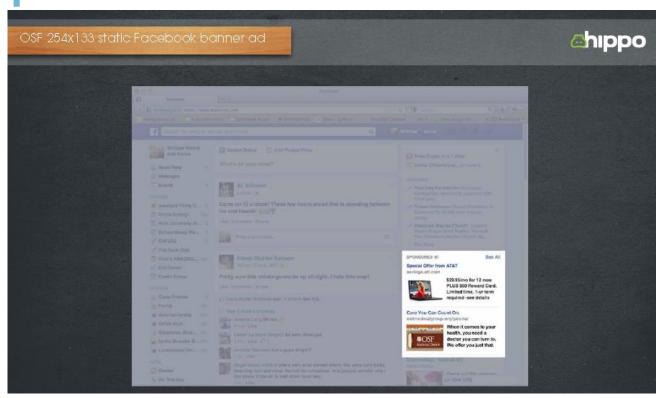


+ OSF Medical Group-Peoria Campaign Digital ads





OSF Medical Group-Peoria Campaign



Digital Impressions - 24,184,050

Clicks - 19,891

Click Through Rate - .08%

Increased OSF PCP visits by 11%



+ Marketing Employed Primary Care Practices Promoting access through Nurse Practitioners

Sponsored
Facebook
Posts
&
Paid
Search
Campaign





* Marketing Employed Primary Care Practices Promoting access through Nurse Practitioners







* Marketing Employed Primary Care Practices Paid Search Campaign



Make Appointments With Dr. Awadh. OSF Medical Group - Rheumatology osfmedicalgroup.org/rheumatology

Get Treated for Arthritis

Rheumatologists Near Springfield, Ottawa & Galesburg In Peoria. osfmedicalgroup.org/rheumatology

Looking For Expert Care?

Make An Appointment With Dr. Getz. OSF Medical Group - Rheumatology OSFMedicalGroup.org/Rheumatology

Your Local Rheumatologist

Find Better Treatment For Disease In Joints, Muscles And Bones, osfmedicalgroup.org/rheumatology

- 176,932 **Impressions**

Clicks 3,535

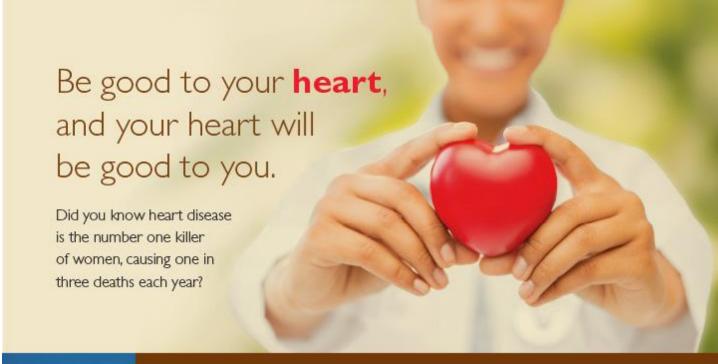
Click Through Rate 2%

Appointments 12

Conversion .3%



+ Marketing Employed Primary Care Practices Innovative approach – Facebook Chat





Dr.Thomas Isaacson, medical director of Rockford Cardiovascular Associates, will take your questions about women's heart health live on Facebook from 7-8 p.m. Wednesday, February 25.



For more information, visit www.osfsaintanthony.org/askanexpert



+ Marketing Employed Primary Care Practices Innovative approach – Facebook Chat

- Alternative for dwindling in person health lectures
- Paid Facebook Ads to promote FB Chat Event
- Targeted Women ages 35-65 in a 50 mile radius of OSF Saint Anthony Medical Center in Rockford, IL
- 1700 FB News Feed Reach
- 268 FB Users Viewed
- 59 FB Users Engaged
- 47 FB Users RSVP for event
- 19 FB Users Participated in Chat Event asking multiple questions



+ Marketing Employed Primary Care Practices Short Videos for Digital Marketing

http://osfsaintanthony.org/doc-spot/



http://osfsaintanthony.org/doc-spot/



